



**The Small Business Savings Resource Program makes it easy for small and medium businesses to lower their monthly energy costs by offering energy-saving products at either no-cost or a small copay, as well as rebates for qualifying, energy-efficient upgrades. With convenient access to contractors and financing options, the Small Business Savings Program has everything small and medium businesses need to help save energy and money.**

### ABOUT THIS APPLICATION

The Small Business Savings Resource Program offers rebates on a variety of energy-efficient natural gas equipment for small and medium businesses. These energy-saving upgrades can help your business reduce energy costs and improve your bottom line.

This document contains all program requirements, qualified equipment requirements, terms and conditions, and will serve as your guide through the application process.

### WHO IS ELIGIBLE?

In the Resource Program, any small and medium SoCalGas business customer in San Bernardino, Riverside, and Orange counties with an annual natural gas usage up to 50,000 therms can qualify. The Resource Program is available to all customers who meet this criteria; there are additional requirements for the Equity Program. See next page for more information.

The Small Business Savings Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission, through a contract awarded to Franklin Energy. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This program may be modified or terminated without prior notice. Customers who choose to participate in this program are not obligated to purchase any additional goods or services offered by Franklin Energy or any other third party. The selection, purchase, and ownership of goods and/or services are the sole responsibility of customer. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services selected by customer. SoCalGas does not endorse, qualify, or guarantee the work of Franklin Energy or any other third party.** Eligibility requirements apply; see the program conditions for details.

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### LOOKING FOR A CONTRACTOR?

The Small Business Savings Resource Program has a group of participating contractors serving San Bernardino, Orange and Riverside counties available to help your business install eligible energy-saving upgrades. Choose your own, or to find a participating contractor, visit **[SmallBusinessSavings.com/Find-A-Contractor](https://SmallBusinessSavings.com/Find-A-Contractor)**.

### FOR MORE INFORMATION OR TO SEE IF YOU ARE ELIGIBLE

Call us at **1-833-609-5183** or email us at **[SmallBusinessSavings@franklinenergy.com](mailto:SmallBusinessSavings@franklinenergy.com)**.



Franklin Energy is a SoCalGas authorized contractor responsible for implementing this program through December 31, 2027.

## PROGRAM REQUIREMENTS – THE RESOURCE PROGRAM

### RESOURCE

- The Small Business Savings Resource Program is open to small and medium SoCalGas business customers in San Bernardino, Orange and Riverside counties with an annual natural gas usage up to 50,000 therms.
- Customers must have an active SoCalGas account and a minimum of 12 months of billing history to participate.
- The total rebate amount cannot exceed the cost of purchasing and professionally installing your equipment/product.

### ELIGIBILITY

- Equipment must meet the requirements of the program as outlined in this application. The program reserves the right to verify installation and deny payment for products that do not meet the requirements of the program.
- Eligible equipment must be new natural gas equipment and should replace existing equipment. Used or rebuilt equipment is not eligible. Fuel switching (changing from electricity to natural gas) equipment does not qualify.
- Qualified SoCalGas account(s) must be fully active and non-delinquent. Equipment must be paid in full, installed, and in use at the time or prior to application submittal. Account verification may be required.
- Qualified equipment must be installed at the facility served by the SoCalGas account listed on the application and must be installed and operational according to state local building codes, ordinances, and/or manufacturer's requirements.
- To verify equipment eligibility, you may contact a Small Business Savings Program representative at **SmallBusinessSavings@franklinenergy.com** or 1-833-609-5183.

### PROGRAM LIMITATIONS

- Replacements of equipment types at the site/premise that have received a rebate from SoCalGas within the last five (5) years are not eligible for a rebate.
- Customers who have received rebates, incentives or services for the same equipment from other utilities, states or local programs funded by the Public Purpose Program Surcharge (PPPS) are not eligible. However, customers can apply for rebates from water agencies if the equipment qualifies for one. Contact your local water agency for more information.

### USING A LICENSED CONTRACTOR

- All contractors installing rebate-eligible equipment for the Small Business Savings Program must hold and maintain certifications, licenses, insurance coverage, and obtain all legally required building permits as required by local jurisdictions.
- Contractors must install equipment meeting or exceeding specifications.

### ENERGY-EFFICIENCY FINANCING

Financing options may be available to make upgrading the equipment in your business more affordable. To learn more, visit **SmallBusinessSavings.com/Financing**.

### REBATE PAYMENT

- A rebate check for qualified equipment is generally mailed 45 business days after the program approves a correctly and fully completed application along with the required documentation. Participating contractors can also apply for digital payments. Ask your Program Account Manager for more information.
- Participating trade professionals (contractors) can also request to receive electronic payments from the program to allow for quicker turnaround times.
- The precise rebate amount may be subject to subsequent adjustment by the program.

## QUALIFIED EQUIPMENT

- Refer to each section for qualifying equipment requirements.
- Equipment purchased through the Midstream Program via participating distributors is not eligible to receive additional rebates.
- Please refer to the following for specification abbreviations throughout this application: Combustion Efficiency (CE), Energy Factor (EF), Uniform Energy Factor (UEF), or Thermal Efficiency (TE).

## BOILERS & WATER HEATING EQUIPMENT

- Before you purchase any water heating equipment, carefully review the specifications listed on pages 3 and 4 for size, input rating, and efficiency requirements.
- For a list of qualifying products, please visit [SmallBusinessSavings.com/Rebates](https://SmallBusinessSavings.com/Rebates).

### COMMERCIAL HOT WATER BOILER

- Hot water boilers must have a defined operational efficiency value.
- “Up To” efficiency values are not acceptable.

| TYPE OF BOILER          | BOILER RATING | REQUIRED EFFICIENCY | REBATE AMOUNT |
|-------------------------|---------------|---------------------|---------------|
| Small/Medium – Tier III | <200 MBtuh    | ≥0.96 UEF           | \$7/MBtuh     |

### WATER HEATER

- Water heaters or hot water boilers used for space conditioning, industrial (process) end-use applications, pools, or spas are not eligible.
- Water heaters must meet the definition of a water heater, as defined by the California Energy Commission:
  - Storage Water Heaters must be primarily used for domestic hot water
  - Tankless Water Heaters must have an input rating of at least 4,000 Btu per hour per gallon of stored water

| TYPE OF WATER HEATER       | WATER HEATER RATING | REQUIRED EFFICIENCY | REBATE AMOUNT |
|----------------------------|---------------------|---------------------|---------------|
| Tankless - Small – Tier IV | <200 MBtuh          | ≥0.96 UEF           | \$13/MBtuh    |

### POOL HEATER

- Pool heaters must have an “on/off” switch and have no pilot light.
- Pool must be outdoors.

| EQUIPMENT            | REQUIRED EFFICIENCY | REBATE AMOUNT |
|----------------------|---------------------|---------------|
| Pool Heater – Tier I | ≥84% TE             | \$7.50/MBtuh  |

## SOLAR THERMAL WATER HEATING SYSTEM WITH GAS BACKUP

- All systems must be installed in compliance with the Solar Rating & Certification Corporation (ICC-SRCC™) or the International Association of Plumbing & Mechanical Officials (IAPMO) standards and guidelines.
- Only the following commercial building types are eligible: hotel, motel, primary school, secondary school, university dormitory, nursing home, restaurant, single story retail, office.
- Solar water heating systems used for space or pool heating are not eligible.

| EQUIPMENT                          | REBATE AMOUNT |
|------------------------------------|---------------|
| Solar Thermal Water Heating System | \$200/ft2     |

## EFFICIENT INFRARED PATIO HEATERS

- Tested by an ISO 17025-accredited laboratory using ASTM F2644-07 Standard Test Method for Performance of Patio Heaters.
- Used or rebuilt equipment are not eligible.
- Electric and propane patio heaters are not eligible.

| PATIO HEATER TYPE                    | MINIMUM HEATING INDEX        | REBATE AMOUNT |
|--------------------------------------|------------------------------|---------------|
| Vertical (Standalone) Patio Heater   | 2.2 ft <sup>2</sup> /kBtu/hr | \$1,500/Unit  |
| Horizontal (Wall Mount) Patio Heater | 2.2 ft <sup>2</sup> /kBtu/hr | \$300/ Unit   |

## STEAM TRAPS

- Steam traps must replace, on a one-for-one basis, existing steam traps that leak steam by being failed open or in blow-by condition. Failed closed traps do not qualify.
- Customer may be asked to verify the location of the replaced steam trap(s) in the steam loop.
- Steam must be generated from natural gas-fired equipment.

| EQUIPMENT  | FACILITY HOURS OF OPERATION | REBATE AMOUNT |
|------------|-----------------------------|---------------|
| Steam Trap | ≥12 Hours Per Day           | \$275/Unit    |

## RECIRCULATING PUMP CONTROL

- Only the following commercial building types are eligible: hotel, motel, nursing home, education university dormitory.
- Recirculating pump must utilize a temperature sensor to monitor a 20-degree difference between the return water temperature and the supply water temperature within the served loop.
- Recirculating pump control must respond to demand by controlling the hot water recirculation loop temperature.
- Domestic water must be heated by natural gas-fired equipment.
- New construction projects are not eligible.

| EQUIPMENT                  | FACILITY HOURS OF OPERATION | BUSINESS SIZE             | REBATE AMOUNT                           |
|----------------------------|-----------------------------|---------------------------|---|
| Recirculating Pump Control | 24 Hours Per Day, Required  | ≥100 Units and ≤125 Units | \$15 Per Dwelling Unit Served By A Loop |

## LAUNDRY EQUIPMENT

### NATURAL GAS MODULATING CONTROLLER

- Only unmodified natural gas commercial dryers are eligible.
- Dryers must have a drum capacity of 30-200 lbs.
- Only general commercial facilities, hotels, motels, and nursing homes are eligible. Coin-operated laundry facilities are not eligible.
- To view a list of qualifying products, please visit [SmallBusinessSavings.com/Rebates](https://SmallBusinessSavings.com/Rebates).

| EQUIPMENT                         | DRUM CAPACITY              | REBATE AMOUNT      |
|-----------------------------------|----------------------------|--------------------|
| Natural Gas Modulating Controller | ≥30 Pounds and ≤200 Pounds | \$750 Per Kit Unit |

## FOODSERVICE EQUIPMENT

### COMMERCIAL DISHWASHER FOR BUSINESSES

- Only commercial high-temperature stationary single tank door-type dishwashers are eligible.
- Proof that the appliance meets the gallons per rack (gal/rack) and idle energy rate requirements must be provided.
- Domestic water must be heated by natural gas-fired equipment.
- Used or rebuilt equipment is not eligible.
- Applicable customers include, but are not limited to, casual dining and quick service restaurants, hotels, motels, schools, colleges, and recreational facilities.
- To view a list of qualifying products, please visit [SmallBusinessSavings.com/Rebates](https://SmallBusinessSavings.com/Rebates).

| EQUIPMENT                                 | GALLONS PER RACK (GAL/RACK)    | IDLE ENERGY RATE | REBATE AMOUNT |
|---|--------------------------------|------------------|---------------|
| Efficient commercial dishwasher high temp | Tier 2 (gal/rack $\leq 0.76$ ) | $\leq 0.55$      | \$5,000/Unit  |

### COMMERCIAL COOKING EQUIPMENT

- To view a list of qualifying products, please visit [SmallBusinessSavings.com/Rebates](https://SmallBusinessSavings.com/Rebates).

| EQUIPMENT                             | EFFICIENCY REQUIREMENT | REBATE AMOUNT |
|---------------------------------------|------------------------|---------------|
| Efficient commercial combination oven | < 15 pans model        | \$3,000/Unit  |
| Efficient commercial fryer gas        | Tier 1                 | \$800/Unit    |
| Efficient commercial cooktop gas      |                        | \$150/Unit    |

### LOW-FLOW PRE-RINSE SPRAY VALVE (PRSV) FOR BUSINESSES

- Only commercial-grade PRSVs with flow rates less than or equal to 1.07 GPM are eligible.
- PRSV must comply with 2019 Department of Energy (DOE) regulations.
- PRSVs must be a WaterSense®-labeled product.
- Domestic water must be heated by natural gas-fired equipment.
- Only commercial restaurants, not-for-profit kitchens, hotel kitchens, commissaries, and kitchens in scholastic buildings, government buildings, amusement park locations, churches, hospitals, and prisons are eligible.
- To view a list of qualifying products, please visit [SmallBusinessSavings.com/Rebates](https://SmallBusinessSavings.com/Rebates).

| EQUIPMENT                    | EFFICIENCY REQUIREMENT               | REBATE AMOUNT |
|------------------------------|--------------------------------------|---------------|
| Pre-Rinse Spray Valve (PRSV) | $\leq 1.07$ Gallons Per Minute (GPM) | \$50/Unit     |

### COMMERCIAL PUBLIC LAVATORY FAUCET AERATOR 0.5 GPM

- Faucet must be located in a public bathroom shared by a communal area, such as a school, restaurant, hotel lobby, or office building.
- Applicable to an existing faucet in a commercial building that has a flow rate of 1.67 gpm or greater. New construction is excluded.
- Faucets at health care facilities that are subject to the Office of Statewide Health Planning and Development (OSHPD) code and regulation (e.g. hospitals, clinics, skilled nursing facilities) are not applicable for this measure.

| EQUIPMENT                      | MAXIMUM FLOW RATE | REBATE AMOUNT |
|--------------------------------|-------------------|---------------|
| Public Lavatory Faucet Aerator | 0.5 GPM           | \$2/Unit      |



## SMALL BUSINESS SAVINGS GENERAL PROGRAM 2024 REBATE APPLICATION CHECKLIST

Please use this checklist to ensure your application is complete and that you have submitted all required documentation.

### APPLICATIONS THAT ARE INCOMPLETE OR ARE MISSING DOCUMENTATION WILL NOT BE PROCESSED AND WILL BE RETURNED.

#### SECTION 1A — CUSTOMER INFORMATION

Did you provide the following?

- ☐ SoCalGas account number
- ☐ Customer name, as it appears on SoCalGas bill
- ☐ Customer address, as it appears on SoCalGas bill
- ☐ Contact information
- ☐ Check marks on the boxes that apply
- ☐ Business name or DBA (If applicable)

#### SECTION 1B — CONTRACTOR INFORMATION

Did you provide the following?

- ☐ Contractor company name
- ☐ Contractor CSLB license number and classification
- ☐ Contractor tax status
- ☐ Contact information

#### SECTION 2A — REBATE EQUIPMENT INFORMATION

Did you provide the following?

- ☐ Installation date (must be before application is signed)
- ☐ Manufacturer name, model number and serial number (if applicable)
- ☐ Equipment type, quantity, input rating (if applicable), rebate per unit and rebate total (use pages 3-6 for the correct rebate amount.
- ☐ Insulation specifications, including whether you purchased it for pipes or tanks, hot water or steam, at which pipe diameter, and insulation thickness
- ☐ The rebate total in the indicated box (sum of Tables 1, 2 and 3)
- ☐ Reason for replacement

#### SECTION 2B — EXISTING EQUIPMENT

Did you provide the following?

- ☐ List of Nameplate, make, model, type, quantity
- ☐ Reason(s) for replacement

#### SECTION 2C — HVAC EQUIPMENT INSTALLATION

Did you provide the following?

- ☐ For space-heating equipment and other HVAC related installations, contractor must provide permit number and signature

#### SECTION 3 — PAYEE INFORMATION (PERSON RECEIVING CHECK)

Did you provide the following?

- ☐ Rebate assignment (must be signed by customer)
- ☐ Mailing address for rebate check
- ☐ Payee's name and address and contact information
- ☐ Payee tax status and ID number

#### SECTION 4 — CUSTOMER SIGNATURE

- ☐ Applicant's dated signature accepting the terms and conditions

#### REQUIRED DOCUMENTS

Did you provide/attach the following?

- ☐ Copy of the W9 if payee is a third party (e.g. contractor)
- ☐ Copy of the paid, itemized invoice that clearly states (1) a zero balance or that it has been paid in full, (2) the equipment, installation and tax costs, and (3) the manufacturer serial and model numbers of the product. **If your invoice is not itemized, please contact your contractor.**

#### WHERE TO SUBMIT

Please make a copy of your completed application form and all required documentation, such as receipts and invoices, for your records. You may submit your completed application, along with required documentation, one of two ways:

Email: [SmallBusinessSavings@franklinenergy.com](mailto:SmallBusinessSavings@franklinenergy.com)

Online: [SmallBusinessSavings.com](https://SmallBusinessSavings.com)

For more information, visit

[SmallBusinessSavings.com](https://SmallBusinessSavings.com), email us at

[SmallBusinessSavings@franklinenergy.com](mailto:SmallBusinessSavings@franklinenergy.com)

or call us at 1-833-609-5183.

## SMALL BUSINESS SAVINGS PROGRAM 2024 REBATE APPLICATION FORM

### SECTION 1A — CUSTOMER INFORMATION

SoCalGas Account Number : ---

Account Name :

Business Name :

Business Street Address :

City :

State :

ZIP :

Type of Business (e.g., hotel, fitness center, restaurant, etc.) :

Authorized Representative :

Title :

Email :

Contact Number :

#### Other Information (Please Select All That Apply)

☐ Primary language spoken is other than English

☐ Less than 25 employees

☐ Leased building

### SECTION 1B — CONTRACTOR INFORMATION

Contractor Company Name :

CSLB License # and License Classification (A/B/C) :

#### Tax Status (Select Only One)

☐ Corporation

☐ Limited Liability Company

☐ Partnership

☐ Sole Proprietorship

☐ Tax Exempt

☐ Other:

Contractor Company Name :

Telephone :

Email :

Business Street Address :

City :

State :

ZIP :

SMALL BUSINESS SAVINGS GENERAL PROGRAM 2024 REBATE APPLICATION FORM

SECTION 2A — REBATE EQUIPMENT INFORMATION

SECTION 2A — EXISTING CONDITIONS

Nameplate, Make, Model, Type, Quantity and Reason (s) for replacement

|    | NAMEPLATE | MAKE | MODEL | TYPE | QUANTITY | REASON(S) FOR REPLACEMENT |
|----|-----------|------|-------|------|----------|---------------------------|
| 1. |           |      |       |      |          |                           |
| 2. |           |      |       |      |          |                           |
| 3. |           |      |       |      |          |                           |

TABLE 1: FOR BOILERS, WATER HEATING, HEAT RECOVERY, LAUNDRY AND/OR FOOD SERVICE EQUIPMENT REBATES

Equipment purchased through Midstream Program via participating distributors is not eligible to receive additional rebates.

|     | INSTALL DATE (MM/DD/YY) | EQUIPMENT TYPE    | MANUFACTURER  | MODEL # OR TYPE | SERIAL #  | EQUIPMENT SPECIFICATION     | QUANTITY | REBATE/UNIT  | REBATE TOTAL (\$) |
|-----|-------------------------|-------------------|---------------|-----------------|-----------|-----------------------------|----------|--------------|-------------------|
| ex: | 01/01/24                | Combi Oven        | ACME          | SCCWE102G       | 123AE1236 | N/A                         | 3        | \$1,450/Oven | \$4,350.00        |
| ex: | 01/03/24                | Griddle           | ACME          | CGSE601         | 123EA6321 | 4 Ft†                       | 5        | \$100/Ft     | \$2,000.00        |
| ex: | 01/06/24                | Commercial Boiler | ACME          | CBH8-0059       | 123AE1221 | 199.9‡                      | 2        | \$3/MBtuh    | \$1,199.40        |
| ex: | 01/14/24                | Gas Modulating V. | EZ-Efficiency | BV24D-1         | 654JPD14  | 64 lbs                      | 1        | \$850/Unit   | \$850.00          |
| 1.  |                         |                   |               |                 |           |                             |          |              |                   |
| 2.  |                         |                   |               |                 |           |                             |          |              |                   |
| 3.  |                         |                   |               |                 |           |                             |          |              |                   |
| 4.  |                         |                   |               |                 |           |                             |          |              |                   |
| 5.  |                         |                   |               |                 |           |                             |          |              |                   |
| 6.  |                         |                   |               |                 |           |                             |          |              |                   |
| 7.  |                         |                   |               |                 |           |                             |          |              |                   |
| 8.  |                         |                   |               |                 |           |                             |          |              |                   |
| 9.  |                         |                   |               |                 |           |                             |          |              |                   |
| 10. |                         |                   |               |                 |           |                             |          |              |                   |
|     |                         |                   |               |                 |           | TOTAL EQUIPMENT REBATE DUE: |          |              |                   |

Reason for Replacement

† Nominal width per model can be found at [caenergywise.com/rebates](https://caenergywise.com/rebates).  
‡ Do not round the MBtuh rating up or down.

GRAND TOTAL REBATE DUE:



## SECTION 2B — HVAC EQUIPMENT INSTALLATION

### To be completed only for applications for space-heating boilers and other hvac equipment

Pursuant to California Public Utilities Commission (CPUC) Decision (D.) 18-10-008, starting July 1, 2019, all projects involving the installation, modification or maintenance of HVAC measures, and reserving a project incentive of \$3,000 or more, must be installed by technicians with one of the following criteria below.

**Please indicate below which of the following criteria your installation technician meets.**

- ☐ Completed a California or federal accredited HVAC apprenticeship
- ☐ Is currently enrolled in a California or federal accredited HVAC apprenticeship
- ☐ Completed at least five (5) years of work experience at the journey level as defined by the California Department of Industrial Relations, passed a practical and written HVAC system installation competency test, AND received credentialed training specific to the installation of the technology being installed
- ☐ Holds a C-20 HVAC contractor license from the California State Contractor's Licensing Board

I have read and understand the applicable terms and conditions on page 11 of this application. I certify that the information I have provided is true and correct. I certify that the product(s) applied for is/are installed, operational and meet(s) the program and application requirements. I certify that I am a licensed contractor, and have followed applicable permitting requirements for this/these installation(s)/replacement(s).

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Contractor Signature

Signature Date

Permit Number

## SECTION 3 — PAYEE INFORMATION (PERSON RECEIVING CHECK)

### Payee Tax Status (Select Only One):

- ☐ Government
- ☐ Corporation
- ☐ Partnership
- ☐ Individual/Sole Proprietorship
- ☐ Tax Exempt  
(Tax exempt, non-profit)
- ☐ Other: \_\_\_\_\_

**Payee Tax ID Number:** \_\_\_\_\_

### Select Only One Type:

- ☐ EIN
- ☐ Federal Tax
- ☐ SSN

**Rebate check will be printed and payable as stated on the W9 form.**

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Payee Business Name

Payee Contact Name

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Telephone

Email

**Mailing address for rebate check if other than stated on W9 form.**

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Attention to

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Mailing Address

Unit/Suite Number

---

City

State

ZIP

**IRS Tax Reporting:** The Small Business Savings Program will report this payment made to the check recipient on IRS form 1099 as "Other Income" unless the payment is less than \$600, or the payee is identified as a corporation or exempt. The Small Business Savings Program is not responsible for any taxes that may be imposed as a result of this incentive/rebate.

SECTION 4 — CUSTOMER SIGNATURE

Terms and Conditions

1. I certify that I am an eligible SoCalGas customer and I have purchased and installed the indicated energy-saving products within 90 days of the date of this application and for use in my business facility and not for resale or otherwise. I can verify equipment was installed and operational on or after January 1, 2024 and on or before December 31, 2024. I have attached documents establishing paid proof of purchase for the items applied for on this rebate form. I understand that incomplete and incorrect applications will not be processed.

2. If requested, I will allow a representative from Franklin Energy, SoCalGas, the California Public Utilities Commission (CPUC), or any authorized third party reasonable access to my property to verify the installed products before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that a representative from Franklin Energy or other authorized third party may contact the qualifying product vendor and/or installer to verify purchase and/or installation and may provide my name and/or address to complete this verification.

3. I understand that this project may be selected for evaluation studies and/or program measurement by external contractors appointed by the CPUC. These studies are used to analyze and improve program performance. I agree to participate by responding to inquiries from these external contractors.

4. I certify that all of the information on this rebate form is true and correct, including the tax identification number. I understand that rebate payments are based on related energy benefits over the life of the product. Therefore, I agree to maintain the energy-efficient measure specified in the rebate form 100% functional for the life of the product or a period of five (5) years from receipt of rebate funds, whichever is less, and continue to be a customer of SoCalGas during said time period.

5. If the above ceases to be the case, I shall refund a prorated amount of rebate dollars to SoCalGas based on the actual period of time for which I provided the related energy benefits as a customer of SoCalGas. I understand that this program, or individual measures, may be modified or terminated without prior notice.

6. I understand that this rebate form and the paid itemized invoice must be received by the Small Business Savings Program or postmarked no later than December 1, 2024. I acknowledge that I would not have undertaken an energy-efficiency equipment upgrade at this time if SoCalGas had not offered a monetary rebate.

7. If I choose to participate in the On-Bill Financing Program (OBF) offered by SoCalGas to obtain financing for the
- products listed on this form, I understand that the OBF terms and conditions will control (including, without limitation, the rebate amount for the products listed here) if there is any conflict between this rebate application's terms and conditions and OBF.

8. In no case will the Small Business Savings Program pay more than 100 percent of the actual purchase price of the items to be rebated or the maximum allowance per unit. Purchase price includes materials cost plus installation labor for pipe insulation, fitting insulation, tank insulation, and steam traps. Labor charges apply to contractors only. Customers who self-install may not charge installation labor. Sales taxes are not included in the item's purchase prices.

9. This program has a limited budget. Rebate forms will be accepted on a first-come, first-served basis, until allocated funds are no longer available.

10. I have followed applicable permitting requirements for this installation. I have also used a licensed contractor to install any space-heating boilers and any other equipment.

11. I have not received rebates, incentives or services for the same equipment from other utilities, states or local programs funded by the Public Purpose Program Surcharge (PPPS). However, I understand that water utilities are not funded by the PPPS and I may apply for their rebates.

12. I understand rebates are taxable, if greater than \$600 for business customers, and will be reported to the IRS on Form 1099 unless I have identified myself as a corporation or exempt. I am urged to consult my tax advisor concerning the taxability of rebates. SoCalGas, the Small Business Savings Program or Franklin Energy are not responsible for any taxes that may be imposed on me or my business as a result of receipt of this rebate.

13. **The selection, purchase and ownership of equipment are the sole responsibility of the customer. SoCalGas makes no representation as to the safety, reliability and/or efficiency of the equipment. SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of any product installed in connection herewith. To the maximum extent permitted by law, I waive any and all claims against SoCalGas and its affiliates arising out of or in connection with the Small Business Savings Program, including my application for any rebate(s) under this program. I acknowledge and agree that SoCalGas shall not be liable for any type of damages, whether direct, indirect, special, consequential, or punitive, regardless of the form of action.**

By signing below, I certify that (a) I have read, understood, and hereby agree to the program requirements and terms and conditions set forth in this rebate application form, (b) I understand and agree that if my business is not named in section 3, I am authorizing the rebate check to go to the third party named and thus will not be receiving a rebate check, (c) I understand and agree that my release of the payment to another party does not exempt me from program requirements, and (d) I meet (and will continue to meet) all eligibility criteria in order to be paid under this program.

Customer Signature

Customer Name

Date

Please make a copy of these documents for your record before submitting. You may submit your completed application, along with required documentation, one of three ways:

1. EMAIL

SmallBusinessSavings@franklinenergy.com

2. ONLINE

SmallBusinessSavings.com

IF YOU HAVE ANY QUESTIONS, PLEASE CALL US AT 1-833-609-5183